

GGL/Corp/PSX/27X20-10

December 05, 2020

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road - Karachi - 74000

SUBSCRIPTION OF RIGHT SHARES BY THE DIRECTORS/SPONSORS

Dear Sir,

In continuation to our letter GGL/Corp/PSX/27X20-8, dated December 04, 2020, we are pleased to attach the Certificate issued by the external auditors of the Company (M/s ShineWing Hameed Chaudhri & Co.) bearing No. 12220/G-58/2020 dated December 04, 2020, confirming funds received from the directors/sponsors of the Company against 66% right shares.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking You,
for Ghani Global Holdings Limited



Farzand Ali
Company Secretary

Encls: As Above

Copy to: - The Director, Surveillance Supervision Enforcement (SMD), SECP-Islamabad
- Manager Shares, Vision Consulting Limited, Lahore

Corporate Office:

10-N, Model Town Ext. Lahore - 54000, Pakistan. UAN: 111-Ghani1, Ph: +92-42-35161424-5, Fax: +92-42-35160393
E-mail: info.holdings@ghaniglobal.com, Web: www.ghaniglobal.com

12220/G-58/2020

Dec 04, 2020
Lahore,

The Chief Executive,
Ghani Global Holdings Limited,
10-N, Model Town Extension,
Lahore.

**Ghani Global Holdings Limited,
Receipt of Funds for Allotment of Right Shares From the Directors
and Substantial Shareholders of the Company**

As requested, we have verified that a total amount of Rupees **515,411,040** have been received by the Company from the Directors and other subscribers / substantial shareholders as mentioned below, in the bank accounts of the Company maintained with Askari Bank Limited bearing account number 3150002041 and Al Baraka Bank Pakistan bearing account number 0000123513125024.

The amount received is for allotment of 66% right shares which have been subscribed by the existing shareholders in proportion of their shares held by them prior to the book closure date commenced from November 24, 2020, and also include amount arranged by the Directors against unsubscribed right shares of the other directors / substantial shareholders under the provisions of the Companies (Further Issue of Shares) Regulations, 2020. The 2nd Right issue have been approved by the Board of Directors of the Company in their meeting held on October 27, 2020.

| Name of directors / substantial shareholder / subscriber | Shares held before the issuance of rights | Right shares entitlement | Right shares subscribed | Amount received | Date of receipt |
|--|---|--------------------------|-------------------------|--------------------|-------------------|
| | | ----- Number ----- | | --- Rupees --- | |
| Directors | | | | | |
| Mr. Masroor Ahmad Khan (CNIC no: 35202-8492908-1) | 20,437,793 | 13,488,943 | 17,305,032 | 173,050,320 | December 03, 2020 |
| Mr. Atique Ahmad Khan (CNIC no: 42201-6668078-3) | 17,969,459 | 11,859,842 | 16,944,672 | 169,446,720 | December 03, 2020 |
| Hafiz Farooq Ahmad (CNIC no: 35202-0873238-9) | 19,437,418 | 12,828,695 | 16,909,032 | 169,090,320 | December 03, 2020 |
| Mrs. Rabia Atique * (CNIC no: 35202-2510262-0) | 8,250,288 | 5,445,190 | 360,360 | 3,603,600 | December 03, 2020 |
| Ms. Hafsa Masroor (CNIC no: 35202-2127392-8) | 135 | 89 | 89 | 890 | December 04, 2020 |
| Mr. Mahmood Ahmad (CNIC no: 35401-1837741-5) | 33,185 | 21,902 | 21,902 | 219,020 | December 04, 2020 |
| Chaudhry Umair Waqar (CNIC no: 35202-2212366-3) | 27 | 17 | 17 | 170 | December 04, 2020 |
| Sponsors | | | | | |
| Mrs. Ayesha Masroor * (CNIC no: 35202-9268394-8) | 5,781,954 | 3,816,089 | - | - | - |
| Mrs. Saira Farooq * (CNIC no: 35202-7836824-0) | 6,182,329 | 4,080,337 | - | - | - |
| | 78,092,588 | 51,541,104 | 51,541,104 | 515,411,040 | |

* These directors / sponsors renounced their rights in favour of other directors.
a member firm of ShineWing International

SHK

ShineWing
PAKISTAN

SHINEWING HAMEED CHAUDHRI & CO.
CHARTERED ACCOUNTANTS

Restriction on use and distribution

This letter is issued by us being the statutory auditors of the Company solely on the request of the management of the Company for onward submission to the Pakistan Stock Exchange Limited (PSX) and is not to be submitted / distributed to any other party without our prior consent.

Yours truly,

ShineWing Hameed Chaudhri

SHINEWING HAMEED CHAUDHRI & CO.,
CHARTERED ACCOUNTANTS

